

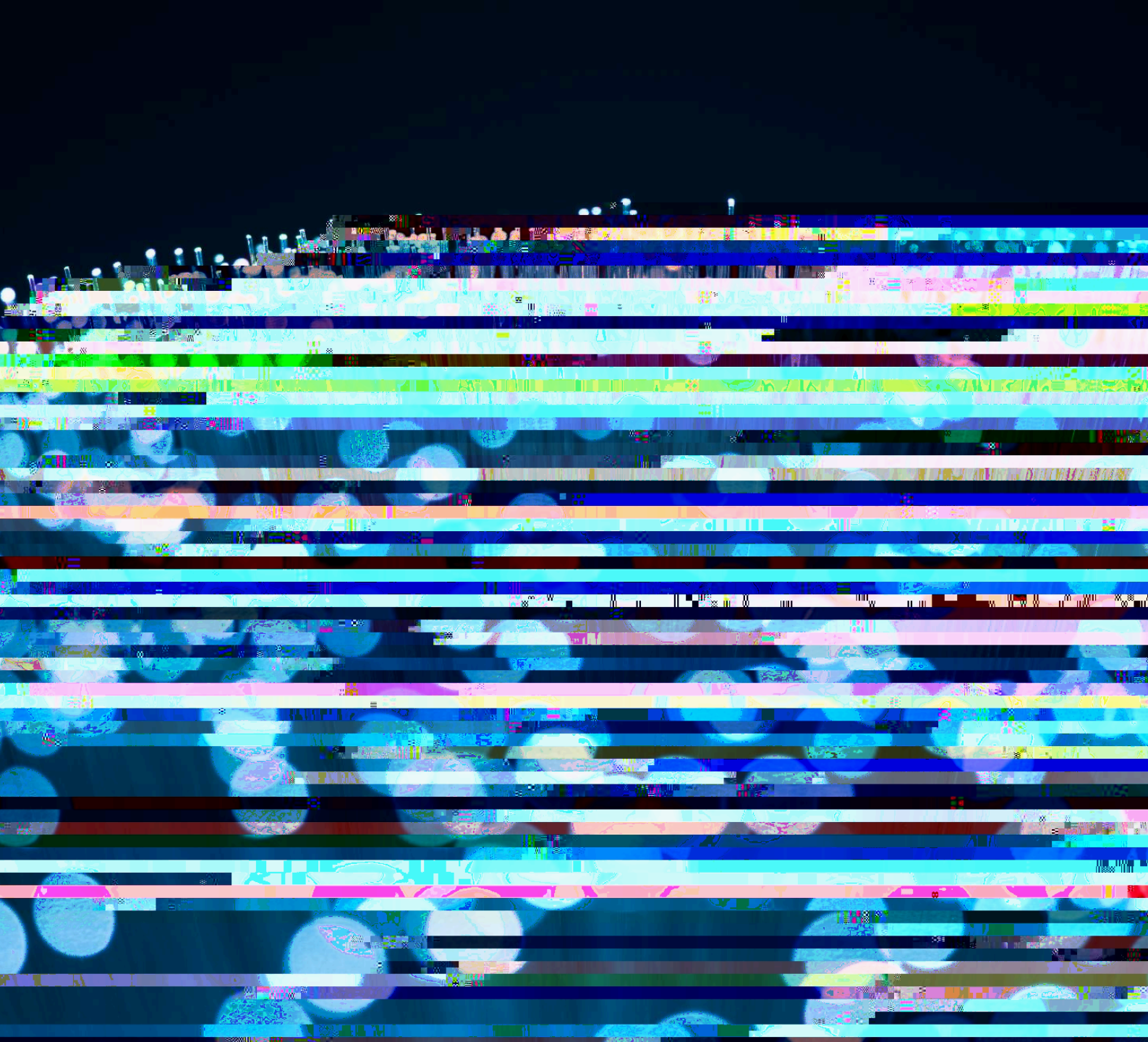
Anthea Roberts
Australian National
University

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1. Canary in the
Coal Mine

2. 5G and
Huawei

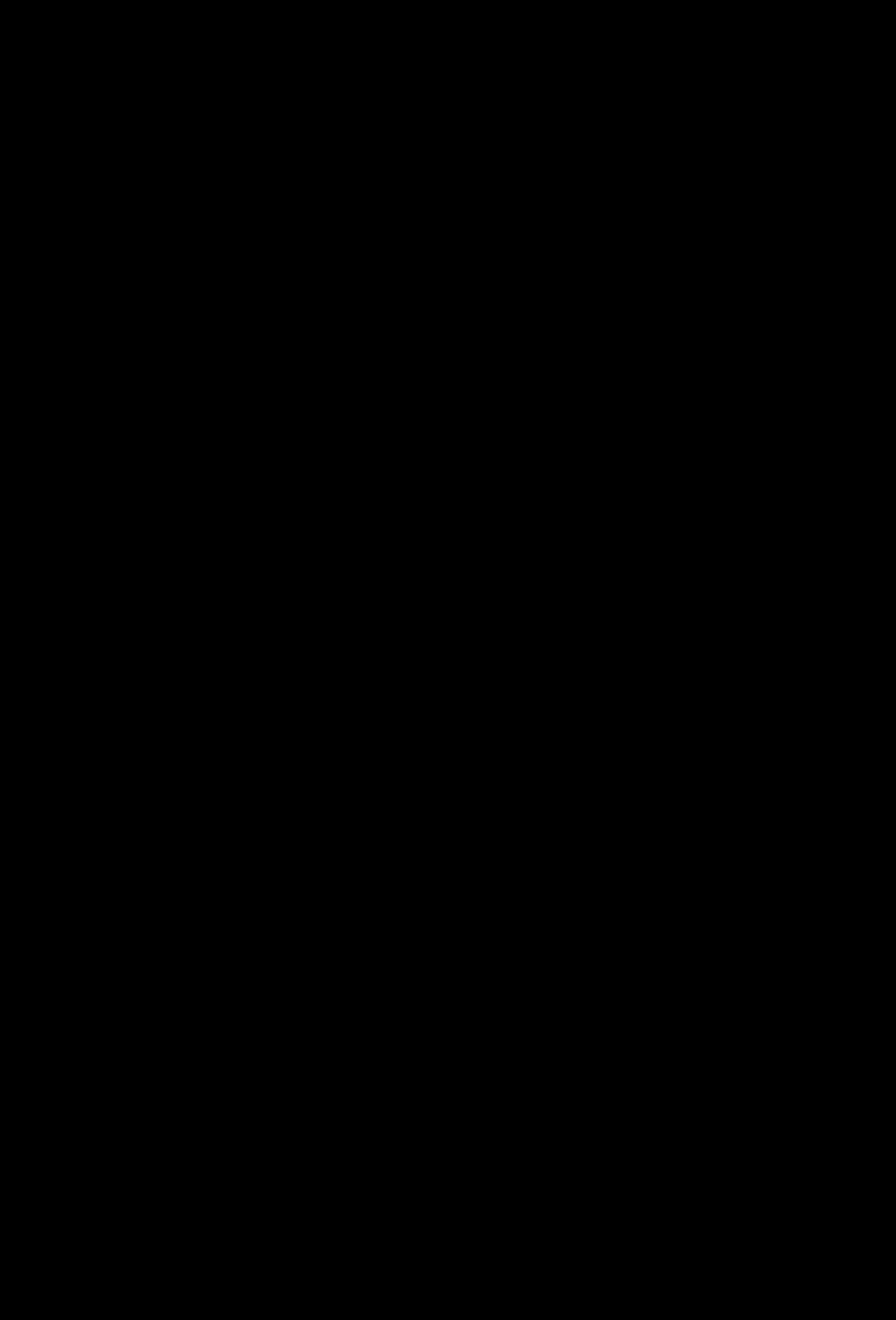
3. Eco Coercion
and Future



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Separate & Synergistic

Trade and security are separate

- ! We don't need to choose between our top trading partner and our top security partner

Trade and security are synergistic

- ! Free trade increases peace and prosperity
- ! What is good for companies is good for the country

Entangled & Trade Offs

Trade and security are entangled

- ! We are having to make difficult choices between our interests and our partners

Trade and security are synergistic:

- ! Peace may be a prerequisite for trade
- ! Some things that are in the interests of companies are not in the national interest



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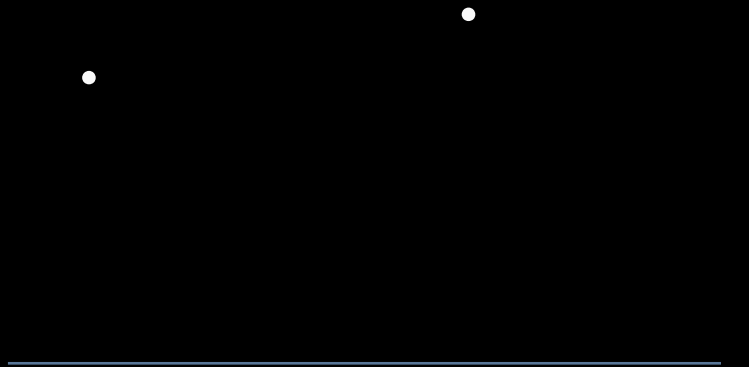
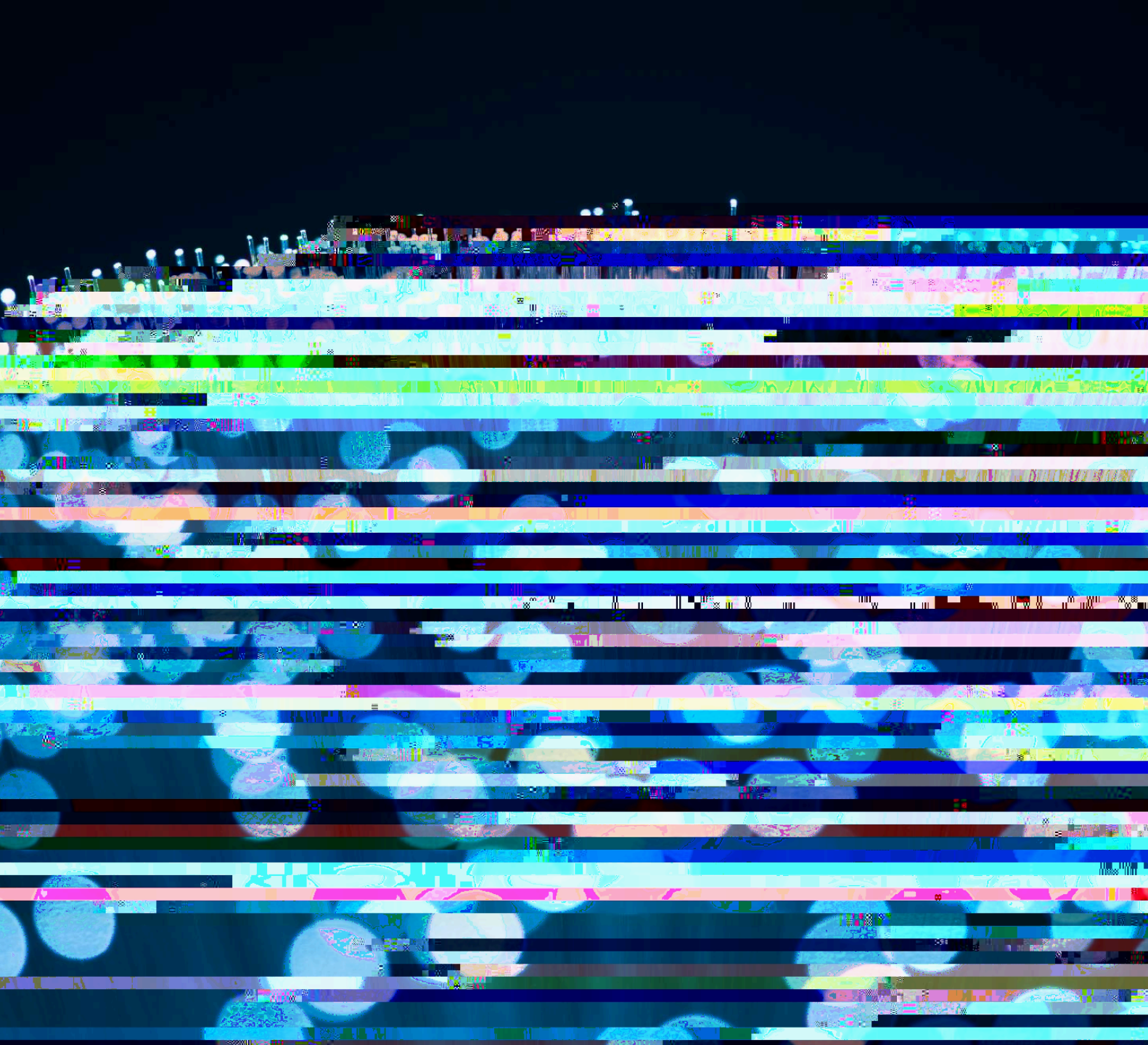
Investment screening – Huawei
Export controls - semiconductors

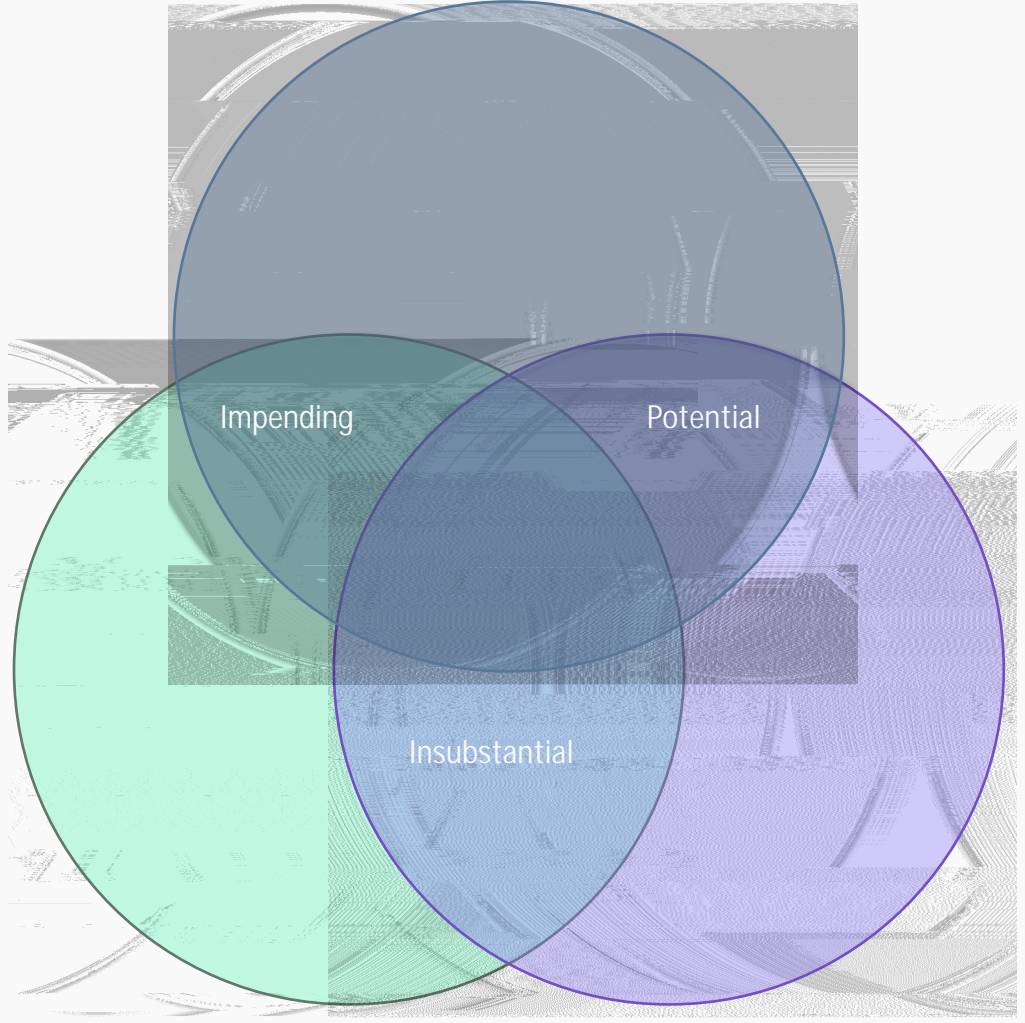
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Companies leaving Russia
Taiwan scenario

3

Nationality screening

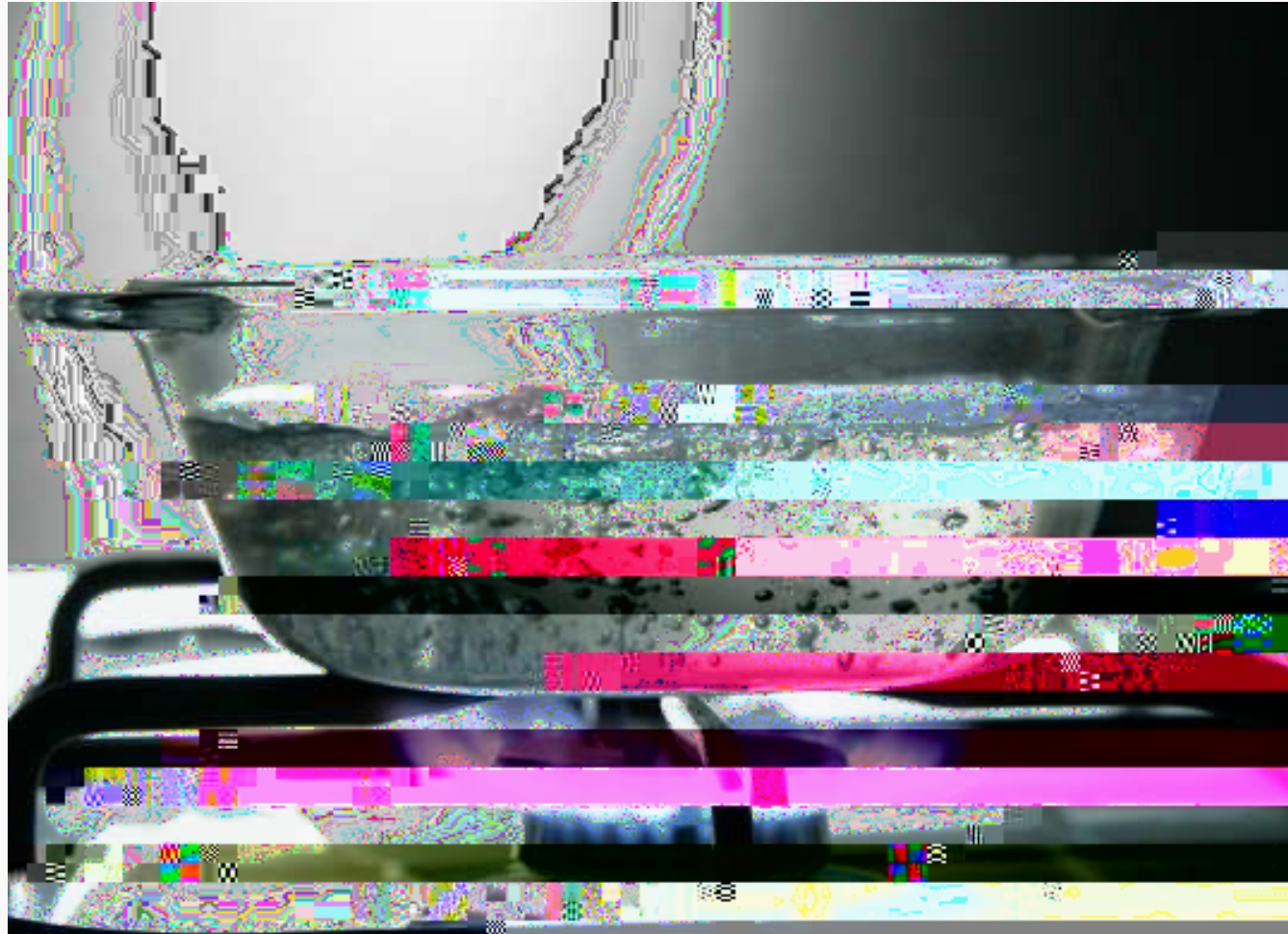


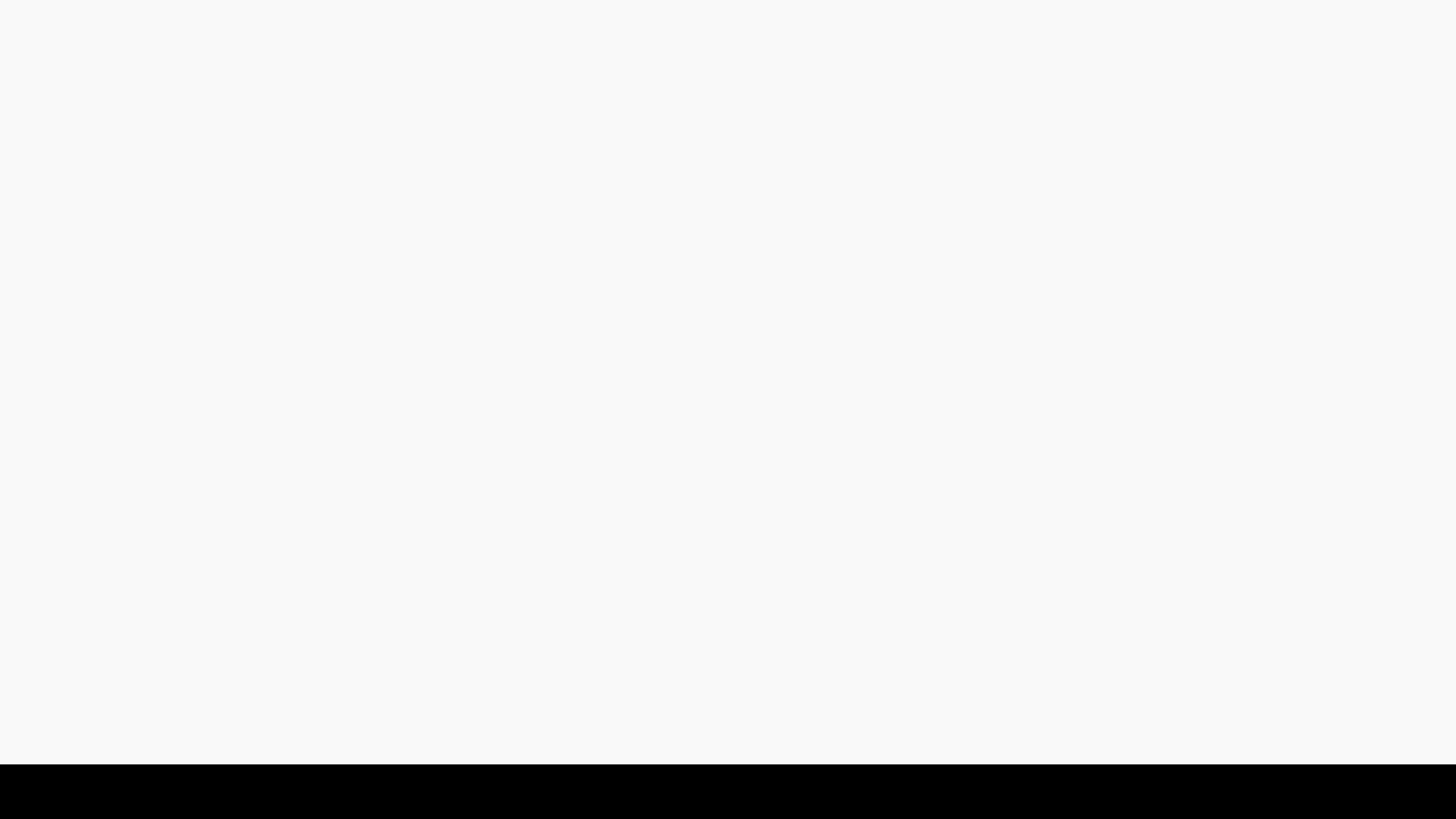


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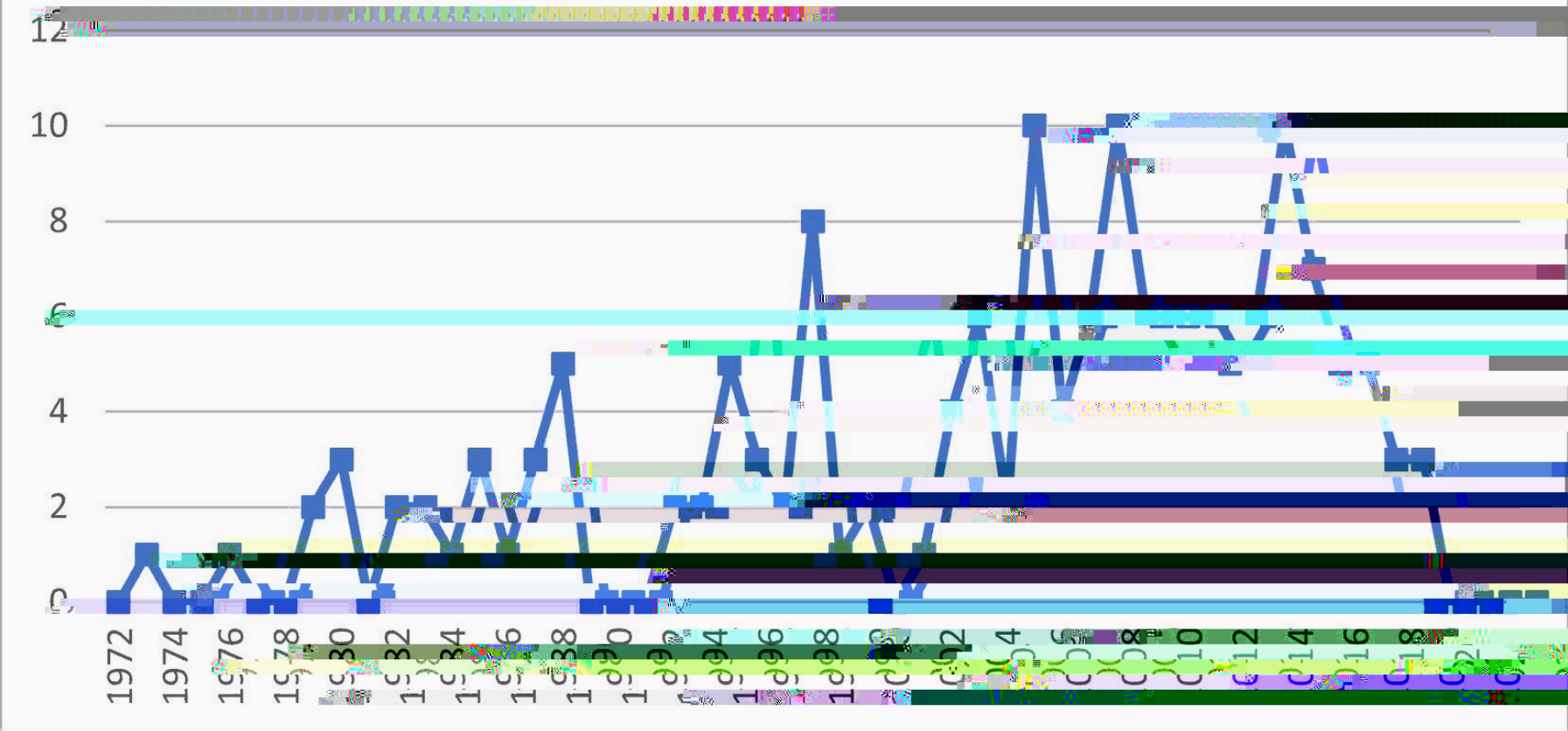
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Australia, China, India, Japan, South Korea, Singapore, Taiwan, Thailand, Vietnam, and the Philippines.
1972-2022* (*so far)

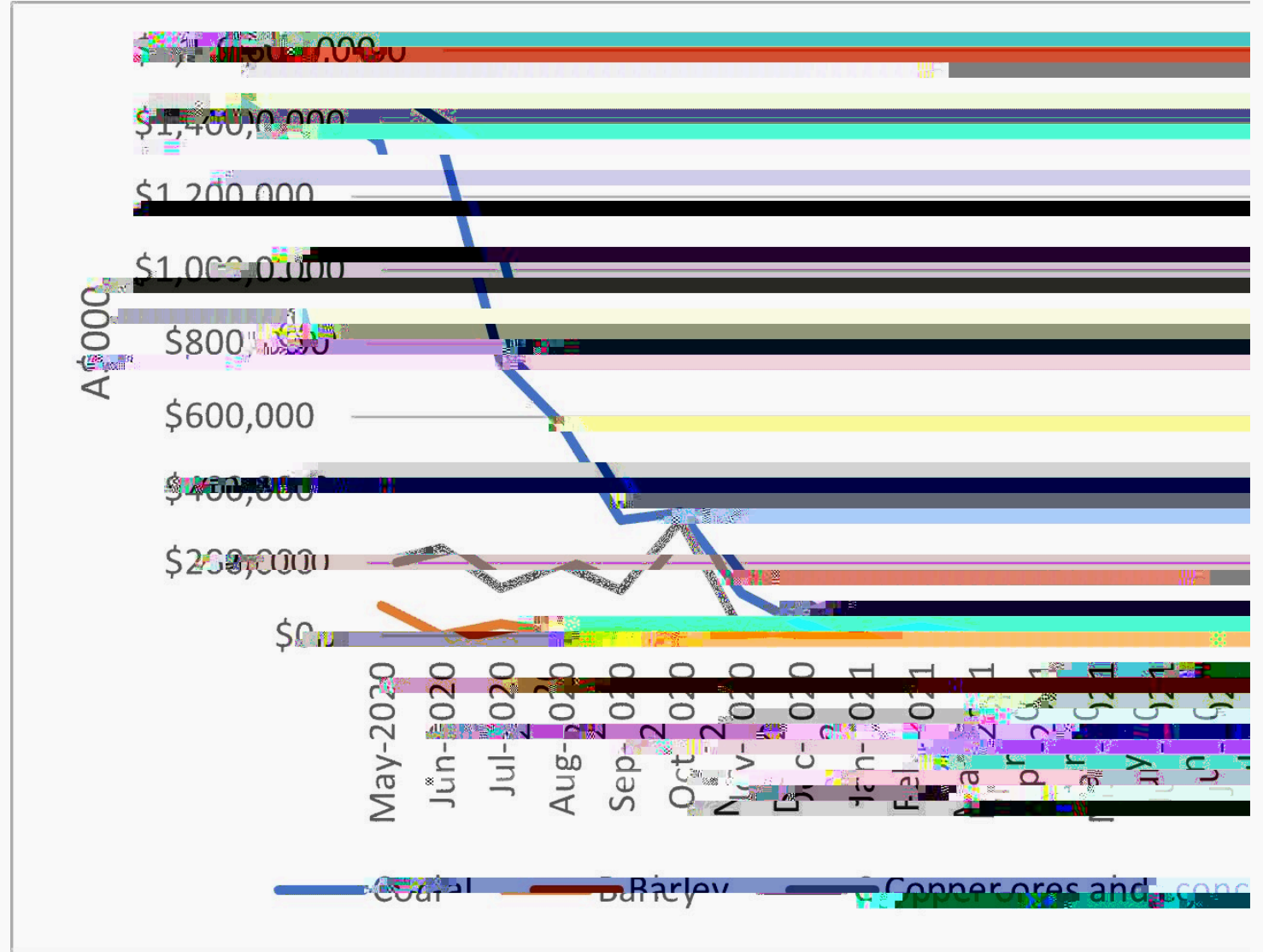


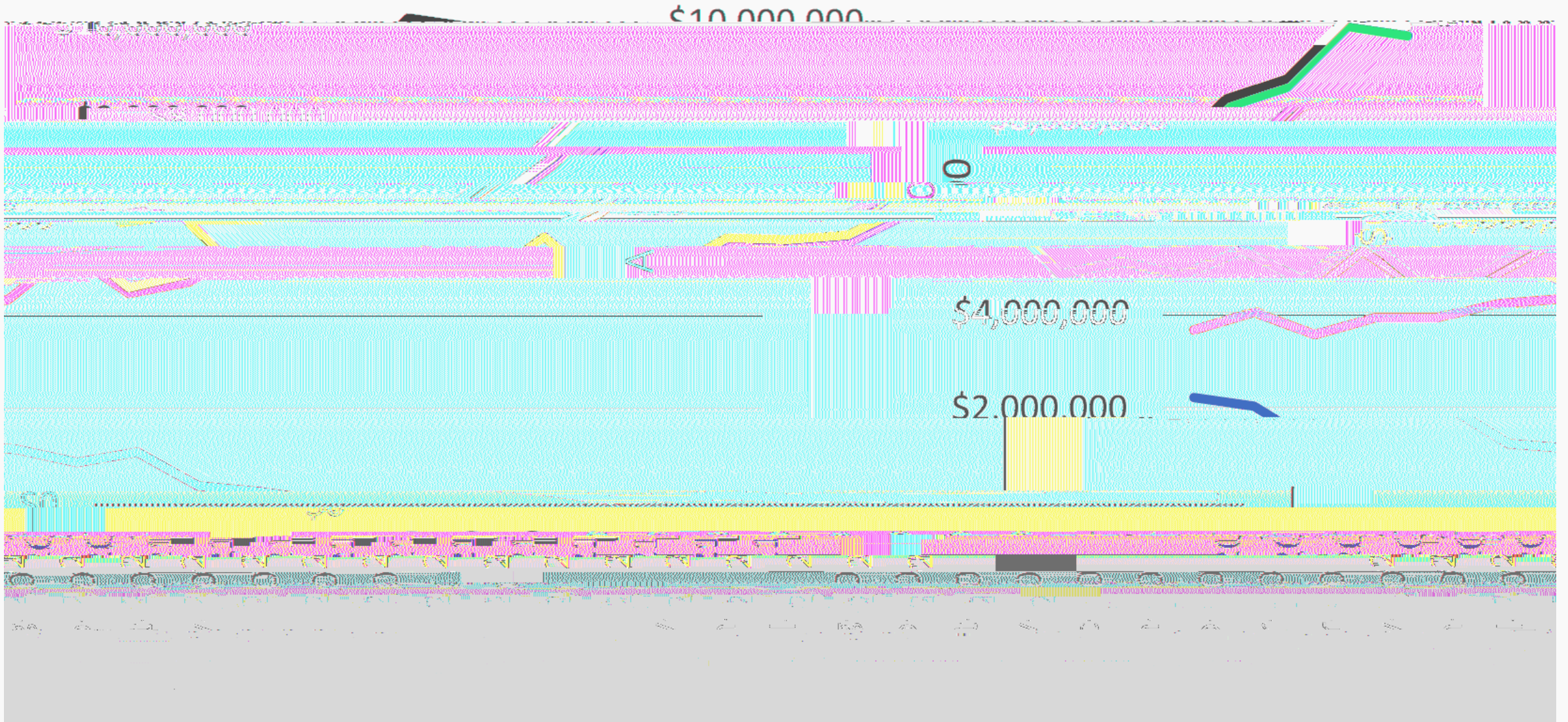
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Industries that adjusted best tended to be characterised by

- 1) High product homogeneity
- 2) Tight global supply
- 3) China was not the dominant importer globally





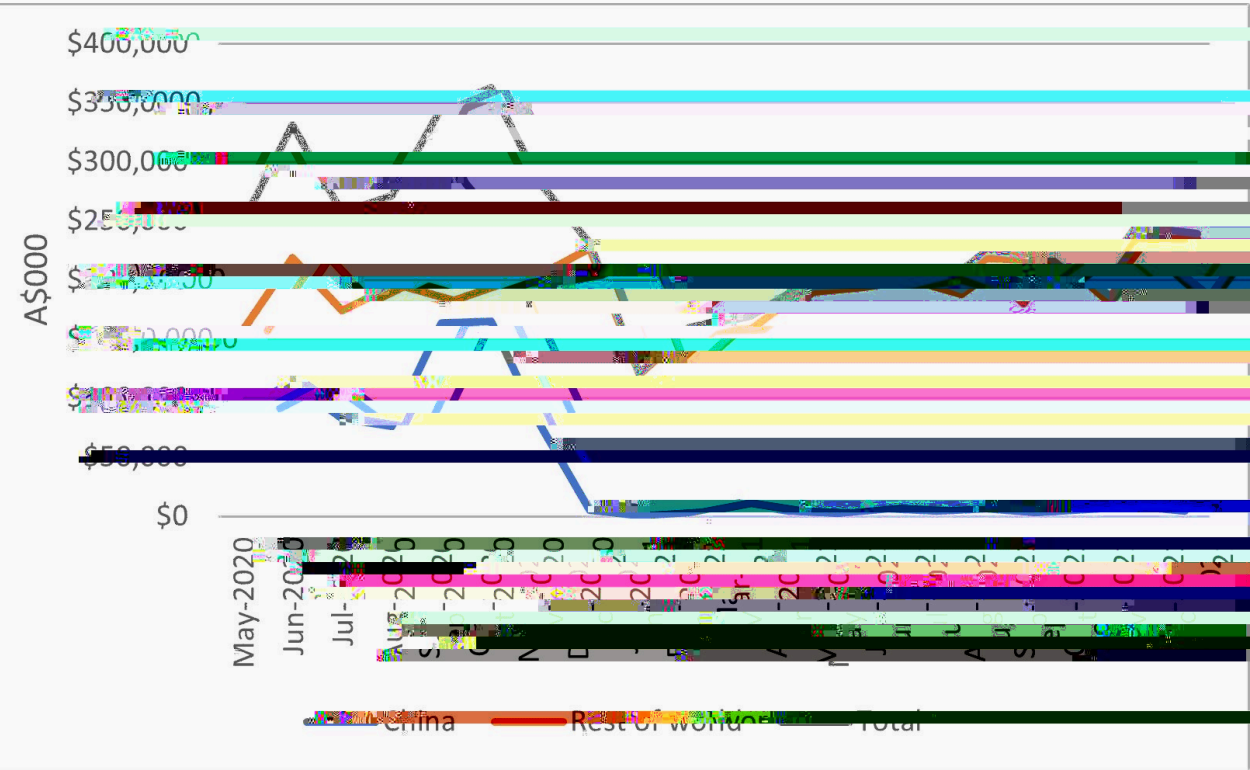
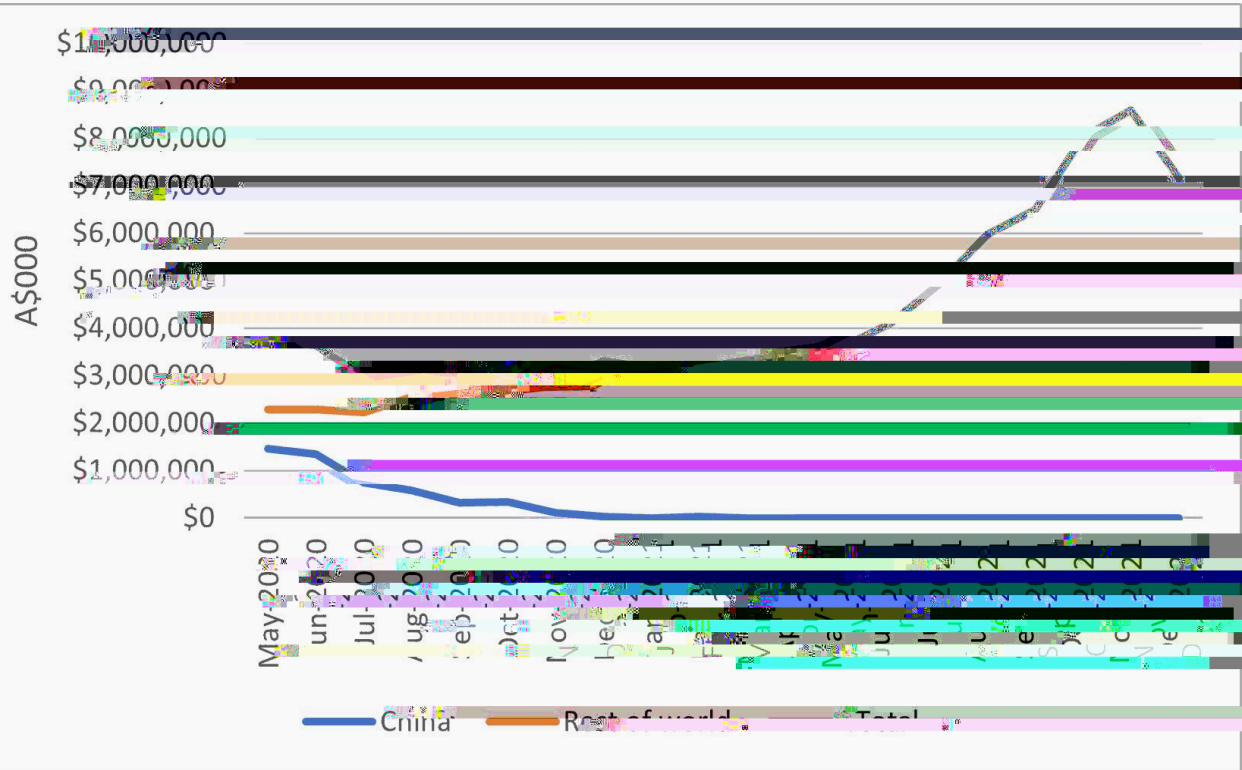
The combined monthly value of Australia's nine exports targeted by China's trade restrictions (to China, the rest of the world, and total, May 2020 to November 2021)

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Coal

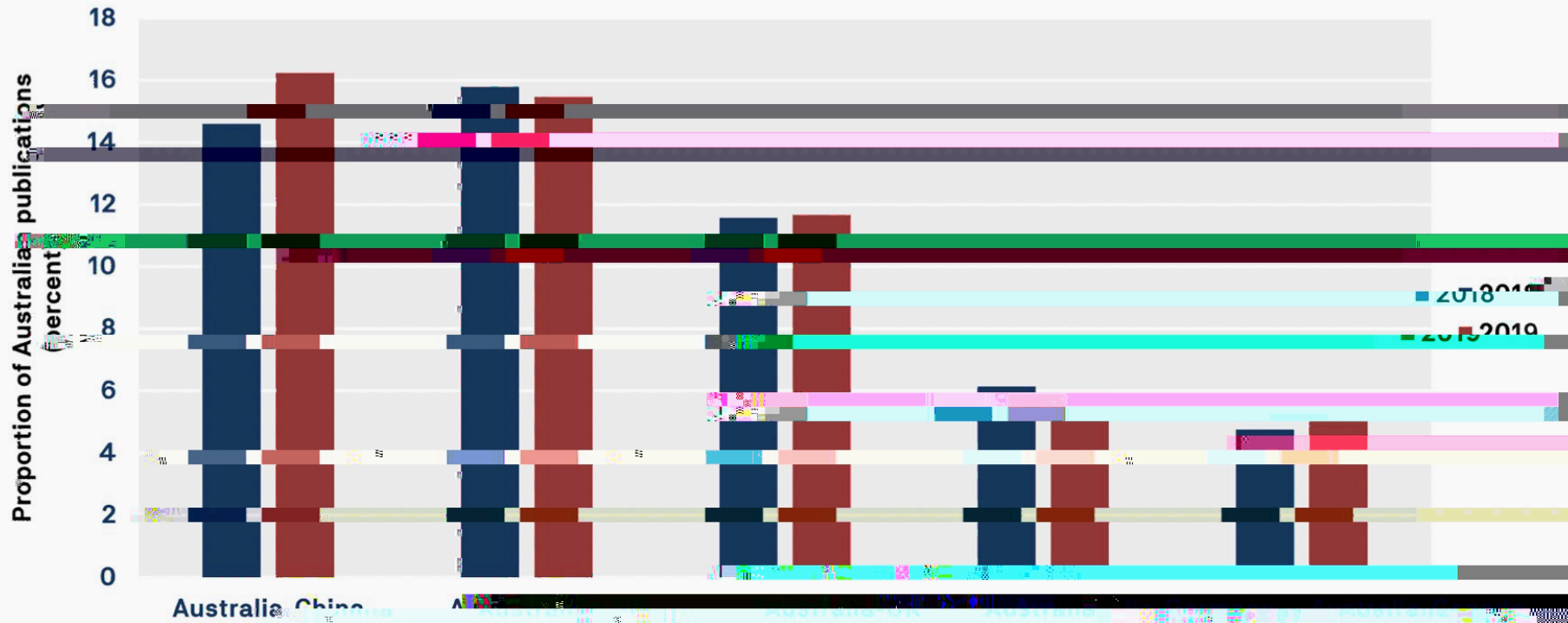
vs.

Wine



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Figure 1: Number of publications with collaborating country by discipline for the Australian total (percent)



Source:

